

# The Business Matrix

The day at a glance

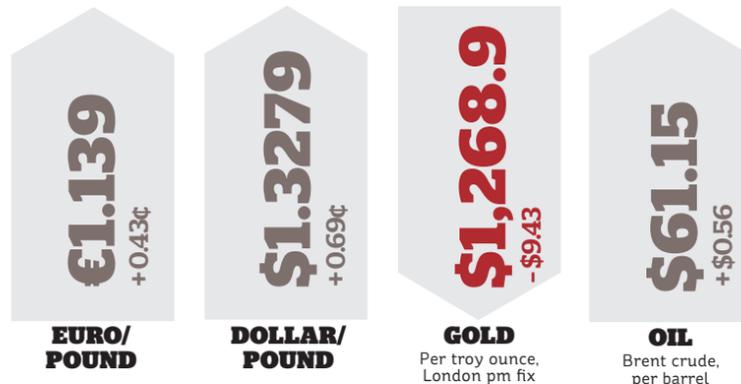


## FTSE 100 up 5.3 at 7493.1

Company	Price	Chg	High	Low	Company	Price	Chg	High	Low	Company	Price	Chg	High	Low
3i Group	961.0	+7.0	974.5	599.5	Hammerson	524.0	+5.5	614.5	512.0	Shell B	2421.5	+20.0	2431.0	2006.0
Admiral	1924.0	+4.0	2184.0	1680.0	Hargrave Lans	1582.0	+20.0	1582.0	1122.0	RSA Insur	629.0	+2.5	672.5	511.0
Anglo Amer	1420.0	+6.5	1529.0	950.1	HSBC Hldgs	734.3	-2.7	772.0	518.2	Sage	745.5	+9.0	807.5	595.0
Antofagasta	954.5	-8.5	1071.0	526.5	IAG	636.0	+1.0	679.8	358.3	Sainsbury(J)	242.5	-0.2	283.6	224.1
AB Foods	3332.0	-24.0	3387.0	2335.0	Imperial Brands	3070.5	-70.0	4007.0	3060.5	Schroders	3493.0	+10.0	3535.0	2712.4
Ashstead Group	1940.0	-	1975.0	1202.0	Informa	697.0	+0.5	725.0	480.0	Scot Mort Inv Tst	443.7	+1.1	446.5	302.1
AstraZeneca	5032.0	+9.0	5520.0	3996.0	IntCont Httis	4172.0	-9.0	4492.0	3088.5	Segro	543.0	+16.0	556.5	384.5
Aviva	505.0	-1.5	570.5	411.3	Intertek	5425.0	+75.0	5445.0	3037.4	Severn Trent	2111.0	+18.0	2575.0	2047.0
Babcock Intl	812.0	-7.0	1030.0	794.5	ITV	164.5	-1.2	221.8	152.4	Shire	3721.0	+26.5	5186.0	3435.5
BAE Systems	593.5	-1.5	682.5	532.0	Johnson Matth	3381.0	+58.0	3511.0	2681.0	Sky	943.0	+2.0	1050.0	747.5
Barclays	185.9	+2.5	267.3	175.5	Kingfisher	312.6	-4.0	371.2	269.6	Smith&Neph	1421.0	-4.0	1442.0	1064.9
Barratt Dev	654.5	+1.5	705.5	437.2	Land Secs	966.0	+9.0	1217.1	945.5	Smiths Gp	1571.0	-1.0	1685.0	1358.0
BHP Billiton	1362.5	-8.0	1518.5	1103.0	Legal & Gen	267.0	-0.8	279.9	204.1	Smurfit Kappa Grp	2244.0	-28.0	2441.0	1712.7
BP	510.2	+8.6	522.2	432.1	Lloyds Bk Gp	68.3	+0.2	73.6	54.0	SSE	1382.0	+3.0	1599.4	1341.0
BAT	4871.0	-46.0	5643.6	4237.0	Lon Stock Ex	3761.0	+1.0	4069.0	2611.0	Stan Chart	750.4	-0.6	860.0	609.6
Berkeley Grp Hldgs	3741.0	-13.0	4003.0	2286.0	Marks&Spenn	344.1	-0.8	397.8	306.7	Standard Life Aber	429.8	-1.7	448.6	322.8
British Land	601.0	+10.0	675.5	574.6	Mediclinic Intl	582.0	-4.0	941.5	577.0	St James Place	1177.0	+4.0	1245.0	896.0
BT	260.3	-1.8	400.7	260.0	Merlin Ent	378.8	+2.7	537.5	355.0	Taylor Wimpey	199.5	-1.3	208.6	135.2
Bunzl	2345.0	+20.0	2472.0	1963.0	Micro Focus Intl	2645.0	+44.0	2887.8	2098.7	Tesco	181.4	-0.5	219.4	165.3
Burberry	1902.0	-20.0	1952.0	1367.0	Mondi	1821.0	-8.0	2145.0	1495.0	TUI AG	1360.0	-5.0	1372.0	934.4
Carnival	4961.0	-33.0	5435.0	3799.0	Morrison (Wm)	224.2	-2.3	254.4	210.2	Unilever	4269.5	+61.0	4557.5	3050.5
Centrica	169.8	+0.8	236.9	119.7	National Grid	906.0	+1.2	1174.3	898.3	United Utilities	833.0	+2.5	1078.0	817.0
Coca-Cola HBC	2545.0	+2.0	2682.0	1602.0	Next	4921.0	-28.0	5355.0	3565.0	Vodafone	215.6	-0.6	233.9	186.5
Compass	1653.0	+7.0	1765.9	1351.0	NMC Health	2892.0	+15.0	2982.0	1277.2	Whitbread	3693.0	+38.0	4333.0	3365.0
ConvaTec Group	195.9	-0.3	349.1	191.2	Old Mutual	191.0	+3.0	229.8	182.3	Ferguson	5265.0	-	5355.0	4139.0
CRH	2834.0	+9.0	3342.0	2297.7	PaddyPwrBetfair	7705.0	+100.0	9219.8	6635.0	Worldpay Group	406.0	+2.2	435.2	255.7
Croda Intl	4184.0	+170.0	4220.0	3066.0	Pearson	703.5	-12.5	832.5	552.0	WPP	1334.0	+39.0	1928.1	1259.2
DCC	7140.0	-50.0	7595.0	5780.0	Persimmon	2802.0	-11.0	2901.0	1600.0					
Diageo	2572.0	-15.5	2616.5	1946.0	Prudential	1852.0	+4.5	1893.5	1290.0					
Direct Line Ins	371.7	+2.0	411.3	328.4	Randgold Res	7395.0	-135.0	8255.0	5410.0					
Easyjet	1339.0	+41.0	1444.0	906.4	Reckitt Ben	6735.0	-51.0	8110.4	6496.0					
Experian	1586.0	-	1708.0	1380.0	RELX	1733.0	+1.0	1751.0	1273.0					
Fresnillo	1302.0	-35.0	1864.0	1052.0	Rio Tinto	335.8	+2.0	336.7	204.5					
G4S	281.0	-1.1	342.6	217.0	Rolls-Royce	3548.5	-15.5	3805.5	2709.5					
GKN	317.0	-3.1	379.3	295.2	RBS	973.0	+7.0	994.5	635.0					
Glencore	363.0	-7.0	388.2	230.6	Shell A	282.5	-1.7	290.5	180.0					
GSK	1357.5	-15.0	1724.5	1347.0		2365.5	+19.5	2375.5	1922.5					

## Markets

FTSE 100	7493.1	+5.3
FTSE 250	20227.9	+14.6
FTSE All Share	4117.7	+2.8
FTSE Eurofirst300	1552.9	+3.8
Dow Jones*	23375.9	+27.1
S&P 500*	2576.9	+4.0
Nasdaq*	6729.6	+30.6
DAX	13229.6	
CAC 40	5503.3	+9.7
Hang Seng	28245.5	-90.7
Nikkei	22011.6	-0.1



## TAKEOVER

### Ineos buys iconic Belstaff brand

British petrochemicals company Ineos is buying fashion brand Belstaff, best known for its waxed cotton motorcycle jackets once worn by Steve McQueen, in the latest off-beat project by Ineos's billionaire founder Jim Ratcliffe. Ineos, which claims to be Britain's largest private company, did not disclose its price.

## PHARMA

### Pfizer posts an unexpected profit

US drugs manufacturer Pfizer has beaten expectations by booking a third-quarter profit of \$2.84bn (£2.14bn). The New York-based firm said earnings, adjusted for costs related to mergers and acquisitions, came in at 67 cents per share, or 2 cents better than expected. Pfizer said revenues were in line with forecasts at \$13.17bn.

## INDUSTRY

### Manufacturers' confidence falls

Optimism among the country's smaller manufacturing firms fell for the first time in a year, sparking calls for action. One in four of almost 400 small- to medium-sized companies surveyed by the Confederation of British Industry blamed labour shortages for limiting investment plans.

## TECHNOLOGY

### New Galaxy gives Samsung a boost

Tech giant Samsung yesterday shrugged off scandals to post record-breaking profits spurred on by its new Galaxy Note 8 smartphone. The South Korean chip and smartphone maker posted profits of 11.2trn won (£7.6bn) in the last quarter, with revenues up to 62.05trn won.

## CHEMICALS

### Croda sales boost gives shares lift

Shares in Croda International have risen by more than 3 per cent after the speciality chemicals firm lifted sales and stood by its annual targets. The FTSE 100 firm said sales in reported currency rose 6.1 per cent to £334.6m for the third quarter, up from £315.3m in 2016. The rise was underpinned by its personal care arm.

## TRAVEL

### BA cabin crew accept pay deal

British Airways cabin crew have voted overwhelmingly to accept a pay deal, bringing an end to a long-running dispute which included 85 days of industrial action. Unite said 84 per cent of its members backed the deal, adding that staff in the mixed fleet cabin crew will receive increases of between £1,404 to £2,908 by March.

## EMPLOYMENT

### Young 'let down' by careers advice

Most young people believe they have been failed by careers advice, sometimes going into the wrong job because of the lack of help, according to a study by careers app Debut. Almost one in four of the 500 people surveyed said their careers advice made them make the wrong decision.

## BANKING

### Westpac rigging case in court

Rate-rigging allegations have reached a court in Australia with a case against bank Westpac accused of "unconscionable conduct". The court saw transcripts of conversations between traders they claim were rigging the benchmark borrowing rate.

## the markets

The FTSE 100 rose 5.27 points to close at 7,493.08 after strong results from BP, up 16.46p to 518.06p and Royal Dutch Shell, up 20.80p to 2,422.30p.

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Bookmakers were winning after a government review of fixed-odds betting terminals was less severe than feared.

William Hill shares rose 4.60p to 257.10p. Ladbroke's rose 2.83p to 128.13p and Rank Group was up 5.80p to 237.90p, pushing the FTSE 250 index on which the firms are listed up 14.61 points to 20,227.86.

Shares in Weir, the engineering group, fell 144.50p to 1951.50p.